

Examination Body/Country	Examination Title	Credits
Labuan	LLBIC (Labuan Life Broker Induction Course)	15
University	Degrees with Business, Finance, Economics, Accounting and Commerce in the title	55
Australia	Module 1 : Foundation in Financial Planning	15
Australia	Module 2 : Risk Management & Insurance Planning	15
Australia	Module 3 : Taxation Planning	15
Australia	Module 4 : Investment Planning	15
Australia	Module 5 : Retirement Planning & Estate Planning	15
Australia	Module 6 : Financial Plan Construction & Professional Responsibilities	15
Australia	Module 7: Portfolio Management	15
Australia	Module 8 : Economics Financial Reporting & Analysis	15
Australia	Certified Financial Planner	20 per unit
Australia	Financial Service degrees	55
Australia	RG146 : Tier compliant 1	15 each capped at 70 on full completion
Australia	RG146 : Tier 2	15 each
CEFA	Module 1	15
CEFA	Module 2	20
CEFA	Module 3 (CF4 =10 + R05 = 10)	20
CEFA	Module 4	15
CFA Society United Kingdom	Investment Management Certificate (IMC) - Unit 1	15
CFA Society United Kingdom	Investment Management Certificate (IMC) - Unit 2	20
CFP (Financial Planning Association Malaysia)	1-Foundations of Financial Planning	25
CFP (Financial Planning Association Malaysia)	2 Risk Management & Insurance Planning	20
CFP (Financial Planning Association Malaysia)	3-Tax Planning	20
CFP (Financial Planning Association Malaysia)	4-Investment Planning	20
CFP (Financial Planning Association Malaysia)	5-Retirement Planning & Estate Planning	20
CFP (Financial Planning Association Malaysia)	6-Financial Plan Construction and Professional responsibilities	20
CII	MLIA (Dip)	50
CII	FPC 1	15
CII	FPC 2	15
CII	FPC 3	20

CII	Financial Advisors International Qualification (FAIQ)	15
CII	Award in Financial Planning	15
CII	Award in Bancassurance	15
CII	Award in General Insurance	15
CII	Award in Investment Planning	15
CII	Award in Customer Service	15
CII	CF1	15
CII	CF2	20
CII	CF4	10
CII	CF5	15
CII	CF6	20
CII	CF8	15
CII	R01	20
CII	R02	20
CII	R03	10
CII	R04	10
CII	R05	10
CII	R06	30
CII	R07	15
CII	R08	10
CII	J01	20
CII	J02	20
CII	J03	20
CII	J04	20
CII	J05	20
CII	J06	20
CII	J07	20
CII	J08	20
CII	J09	30
CII	J10	20
CII	J11	20
CII	J12	20
CII	AF1	30
CII	AF2	30
CII	AF3	30
CII	AF4	30
CII	AF5	30
CII	AF6	30
CII	FA1	10

CII	FA2	10
CII	FA4	10
CII	FA5	10
CII	FA6	10
CII	FA7	20
CII	RB1	15
CII	GR1	10
CII	ER1	15
Chartered Financial Consultant (Malaysia)	1- Foundations in Financial Planning	25
Chartered Financial Consultant (Malaysia)	2-Risk Management and Insurance Planning	20
Chartered Financial Consultant (Malaysia)	3-Tax Planning	20
Chartered Financial Consultant (Malaysia)	4-Investment Planning	20
Chartered Financial Consultant (Malaysia)	5-Retirement Planning & Estate Planning	20
Chartered Financial Consultant (Malaysia)	6-Financial Plan Construction and Professional responsibilities	20
CISI	International Certificate in Wealth Management (ICWM)	20
SII (Now CISI)	International Certificate in Financial Advice	20
CISI	Derivatives (Level 3)	10
CISI	Award in Global Financial Compliance	20
CISI	Diploma in Investment Compliance	20
CISI	Derivatives (Level 4: Investment Advice Diploma)	15
CISI	Fundamentals of Financial Services	10
CISI	International Introduction to Securities and Investment	15
CISI	International Certificate in Wealth & Investment Management (ICWIM)	20
CISI	Investment Advice Diploma	30
CISI	Certificate in Private Client Investment Advice & Management	30
CISI	Pension Transfers & Planning Advice	40
CISI	Chartered Wealth Manager Qualification	40
Hong Kong Securities Institute	Licensing Examination For Securities & Futures Intermederies	15
IIQE (Insurance intermediaries Qualification Examination)	Principles and Practice of Insurance	15
IIQE (Insurance intermediaries Qualification Examination)	Long Term Insurance	15
IIQE (Insurance intermediaries Qualification Examination)	Investment-linked Long Term Insurance	15
IFS, School of Finance : UK or IFS, University College	FCIB	30
Institute of Financial Services (UK)	CeMap in FS (Now known as CF6)	20
Insurance Institute of India	Certificate: Examination in Life Insurance [®]	10
Japan Association of Financial Planners	Affiliated Financial Planner	20
Kinzai Institute (Japan)	FP 1	20
Kinzai Institute (Japan)	FP2	20

Kinzai Institute (Japan)	FP 3	25
Malaysian Financial Planning Council	1 Fundamentals of Financial Planning	25
Malaysian Financial Planning Council	2 Risk Management & Insurance Planning	20
Malaysian Financial Planning Council	3 Investment Planning	20
Malaysian Financial Planning Council	4 Zakat & Tax Planning	20
Malaysian Financial Planning Council	5 Estate Planning	20
Malaysian Financial Planning Council	6 Retirement Planning	20
Malaysian Financial Planning Council	7 Applications in Financial Planning	20
MII: The Malaysian Insurance Institute	PCIA: Pre Contract for Insurance Agents - PART A	10
MII: The Malaysian Insurance Institute	PCIA: Pre Contract for Insurance Agents - PART B	10
MII: The Malaysian Insurance Institute	PCIA: Pre Contract for Insurance Agents - PART C	10
MII: The Malaysian Insurance Institute	CEILLI: Certificate Examination in Investment-Linked Life Insurance	20
New Zealand	(1) New Zealand Certificate in Financial Services Core Knowledge	40
New Zealand	(2) New Zealand Certificate in Financial Services (Level 5) (Financial Advice)	30
New Zealand	(3) New Zealand Certificate in Financial Services (Level 5) (Investment)	25
New Zealand	New Zealand Certificate in Financial Services (Level 5) (Mortgage Advice)	15
Securities & Exchange commission : FINRA (USA)	Series 66	10
Securities & Exchange commission : FINRA (USA)	"State" exam for Life, Accident and Health Insurance	15
Securities & Exchange commission : FINRA (USA)	Series 7	20
SII (Now CISI)	See entries for CISI	20
Singapore College	M5	15
Singapore College	M8	15
Singapore College	M8A	15
Singapore College	M9	20
Singapore College	M9A	15
OM (Sweden)	Certificate in Stock Expertise	30
Mercuri International/SEB (Sweden)	Diploma in Business Administration	30
Swedish Foundation Forsakringshogskolan (Sweden)	Certified Financial Adviser	20
Swedsec (Sweden)	Licensing Exam for Advisers	20
SEB Business School / IFU (Sweden)	Life Insurance & Savings, IFU Standards	20

Additional Notes

Not counted towards 45 credit target, only applicable for 70

All members must have 2 vocational exams alongside the degree. Any degrees without economics, business or finance in the title can be assessed on a case by case basis by Labuan FSA. Please do not ask for assessment on any degrees that have none of these modules.

To be qualified in Australia Module 1,2,3,4,5,6 are required
Must be exam based and evidence provided

5 Units in total (100 credits in total)

Before the degree is completed, any relevant RG146 modules will be awarded 15 credits (Must be examination based and proof provided). These will convert to a maximum of 55 credits upon the degrees completion.

Capped at 70 credits

Must be written exam

To be qualified in Malaysia 1 & 2 are required

This is the name of the award when FPC 1, FPC 2 and FPC 3 combined

Once all FPC's are achieved, this converts to MLIA Dip, (Only a maximum of 50 credits is awarded)

To be qualified in the UK 100 credits are required (Level 5)

To be qualified in Malaysia 1 & 2 are required
All three are needed to be qualified in Hong Kong
IFS's award is 3 modules, if all three are obtained it should be the equivalent of the CII's. Hence an identical 20 credits should be given. If less than the 3 modules are taken then NO credits are awarded

To be qualified in Malaysia 1 & 2 are required

Exams that consist of parts A+B or A+C are worth 20 credits

To be qualified in NZ 1, 2 and 3 are required

To be qualified in Singapore M5, M8 & M8A is required